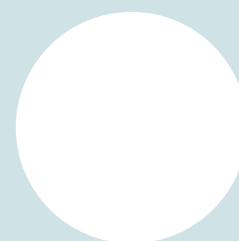




INSTITUTO NACIONAL DE ESTATÍSTICA
STATISTICS PORTUGAL

ECONOMIC ACTIVITY 2019



TECHNICAL DETAILS

Title

Economic Activity - 2019

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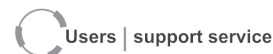
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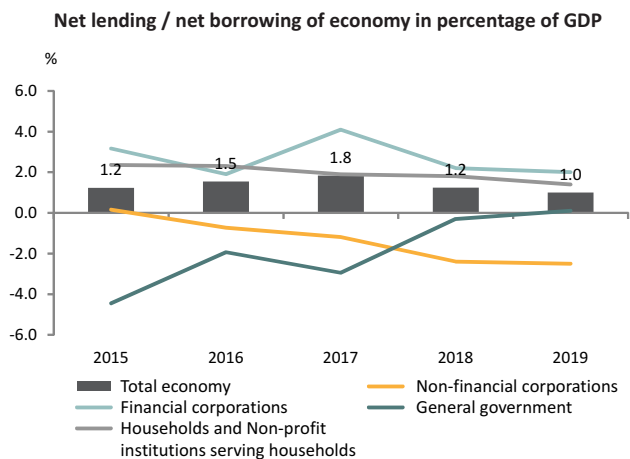
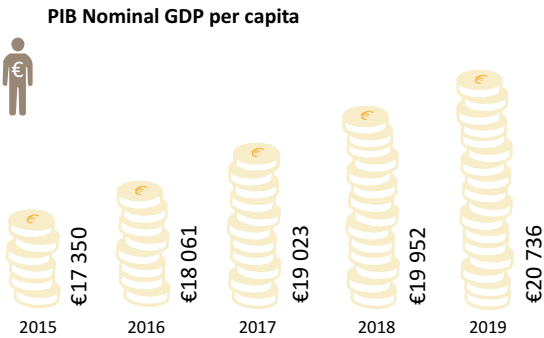




NATIONAL ACCOUNTS	04
PRICES	05
LABOUR MARKET	08
ENTERPRISES	10
ACTIVITY OF THE MULTIBANCO NATIONAL NETWORK	12
INNOVATION AND KNOWLEDGE	13
ENVIRONMENT	14
AGRICULTURE AND FISHERY	15
INDUSTRY	16
CONSTRUCTION AND HOUSING	17
TRANSPORTS	19
COMMUNICATIONS	20
TOURISM	21
INTERNATIONAL TRADE	23

NATIONAL ACCOUNTS

GROSS DOMESTIC PRODUCT (GDP) REGISTERED A RATE OF CHANGE OF 2.2%, AND IN NOMINAL TERMS, REACHED AROUND 213.3 BILLION EUROS (+4.0% THAN IN 2018)



Gross domestic product (GDP) at market prices expenditure approach and contributions to GDP growth in volume

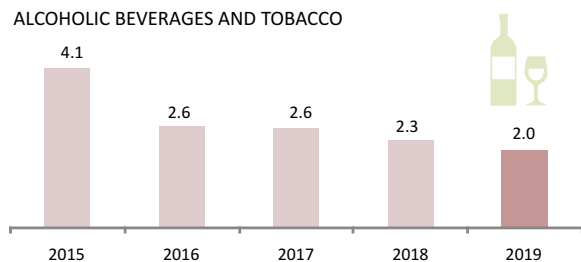
	2015	2016	2017	2018	2019Po
Gross domestic product (GDP) at market prices (% change rate)					
GDP	1.8	2.0	3.5	2.8	2.2
Private consumption	2.0	2.6	2.1	2.6	2.4
Public consumption	0.8	0.8	0.2	0.6	0.7
Gross capital formation	5.9	2.5	11.9	7.8	5.4
Exports of goods (FOB) and services	6.3	4.4	8.4	4.1	3.5
Imports of goods (FOB) and services	8.0	5.0	8.1	5.0	4.7
Contributions to GDP growth in volume (p.p.)					
Private consumption	1.3	1.7	1.4	1.7	1.6
Public consumption	0.1	0.1	0.0	0.1	0.1
Gross capital formation	0.9	0.4	1.9	1.3	1.0
Exports of goods (FOB) and services	2.4	1.7	3.4	1.7	1.5
Imports of goods (FOB) and services	-2.9	-1.9	-3.2	-2.0	-1.9

PRICES

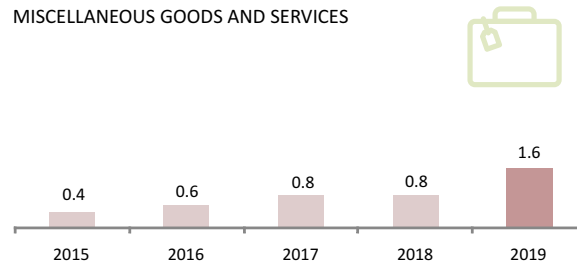
THE CONSUMER PRICE INDEX (CPI) RECORDED AN ANNUAL AVERAGE RATE OF CHANGE OF 0.3%, DOWN BY 0.7 PP THAN IN 2018

Annual average rate of change in the consumer price index (CPI), by classes of expenditure (%)

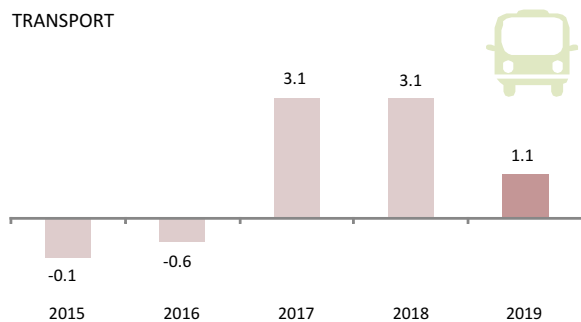
ALCOHOLIC BEVERAGES AND TOBACCO



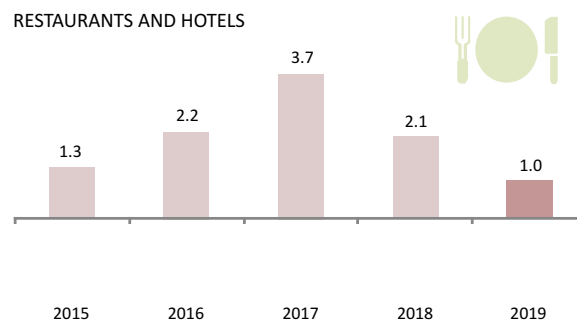
MISCELLANEOUS GOODS AND SERVICES



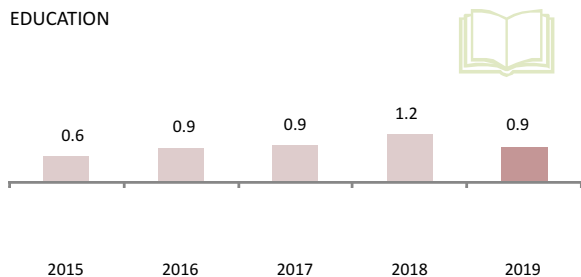
TRANSPORT



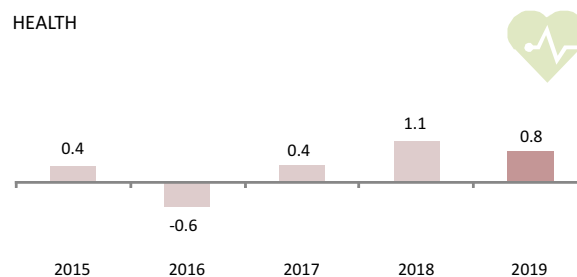
RESTAURANTS AND HOTELS



EDUCATION

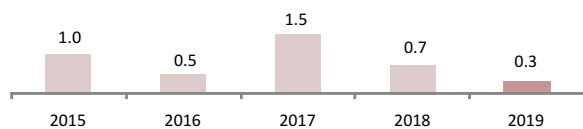


HEALTH

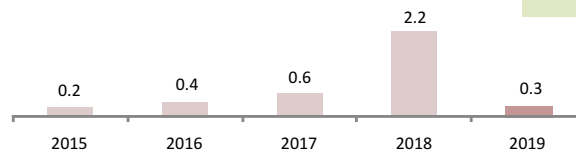


PRICES

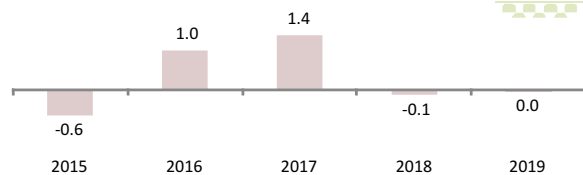
FOOD



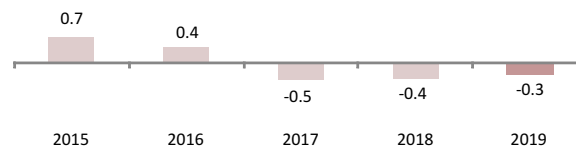
HOUSING, WATER AND ENERGY



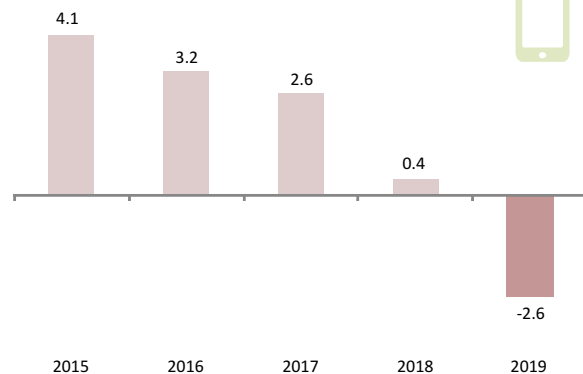
LEISURE AND CULTURE



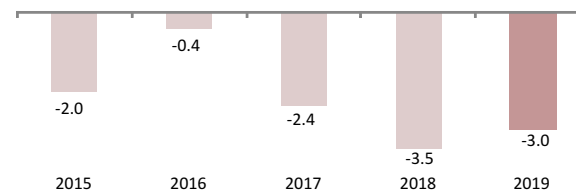
FURNISHINGS AND HOUSEHOLD EQUIPMENT



COMMUNICATIONS

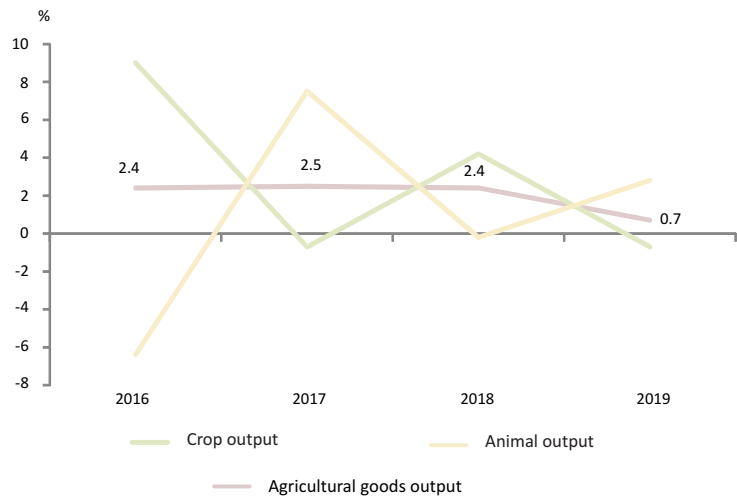


CLOTHING AND FOOTWEAR

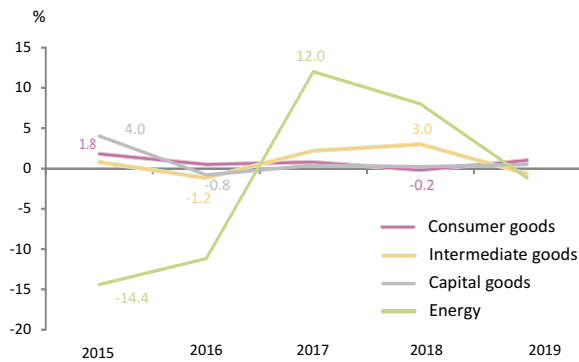


PRICES

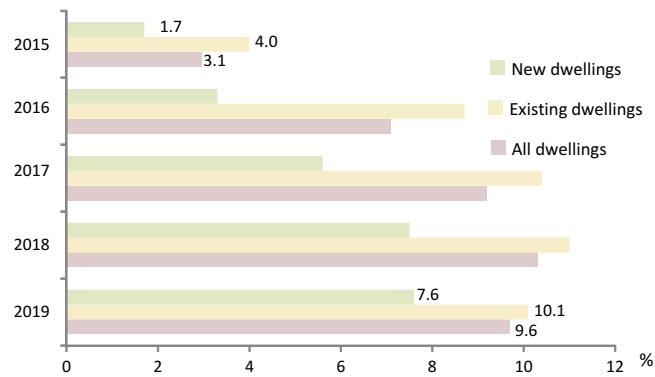
Annual average rate in the producer price index of agricultural products (output)



Annual average rate in the industry price index

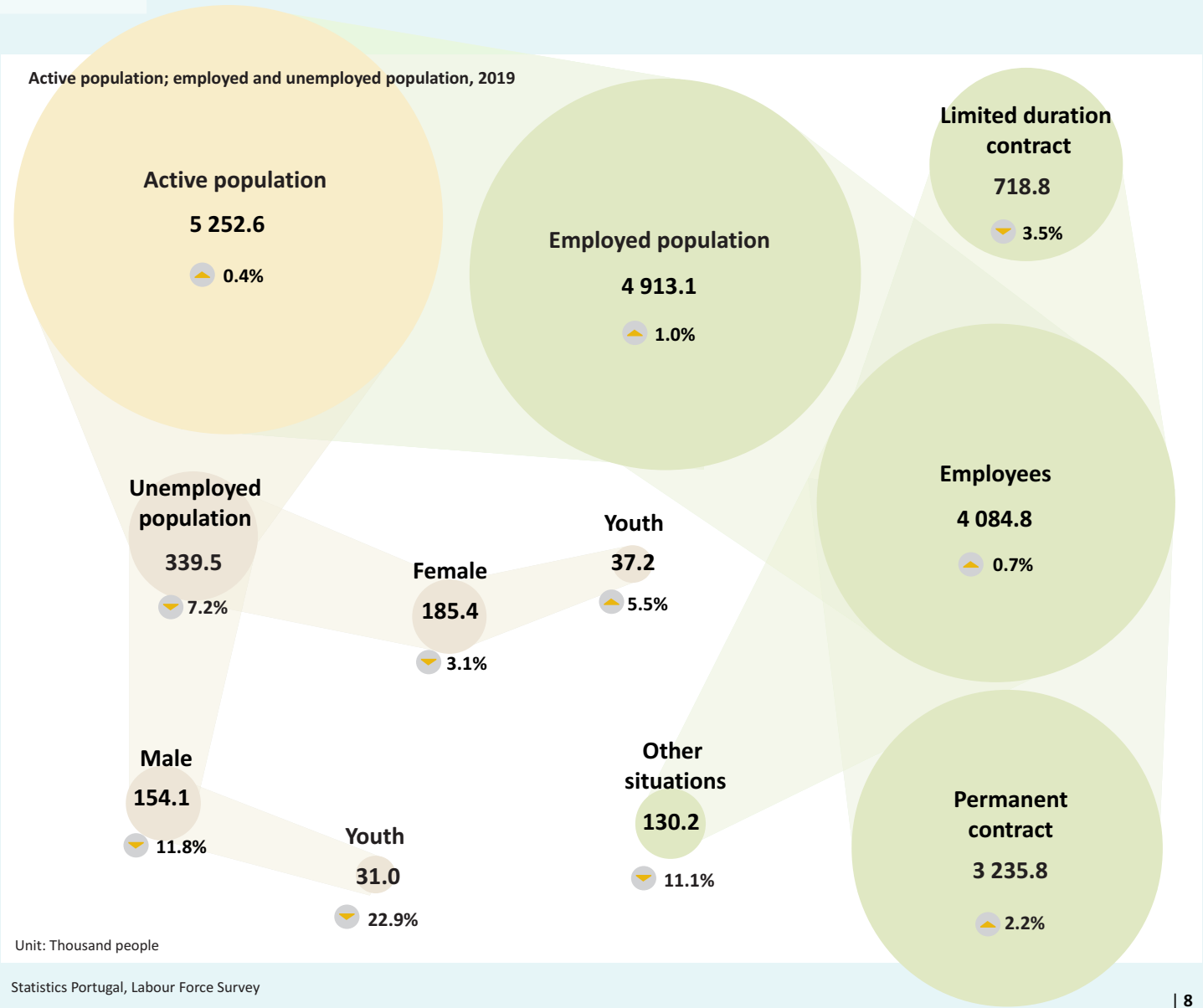


Annual average rate in the house price index



LABOUR MARKET

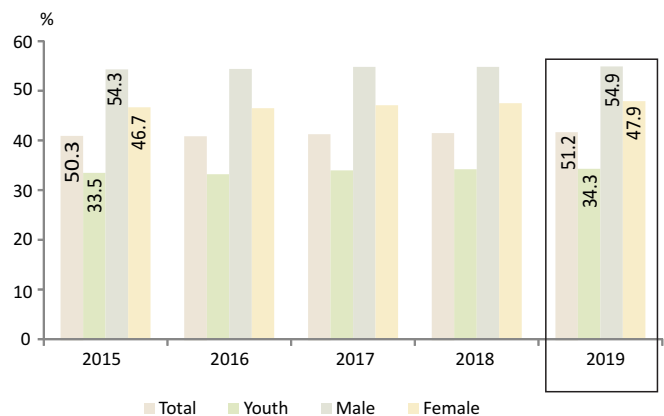
THE ACTIVE POPULATION IN PORTUGAL AMOUNTED TO 5,252.6 THOUSAND PEOPLE, CORRESPONDING TO AN ACTIVITY RATE (15 AND OVER) OF 59.3% (0.2 P.P.) THAN IN 2018



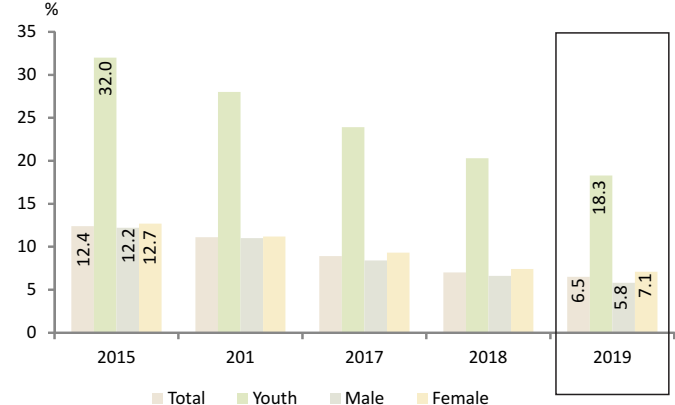
LABOUR MARKET



Activity rate (total, youth and by sex)



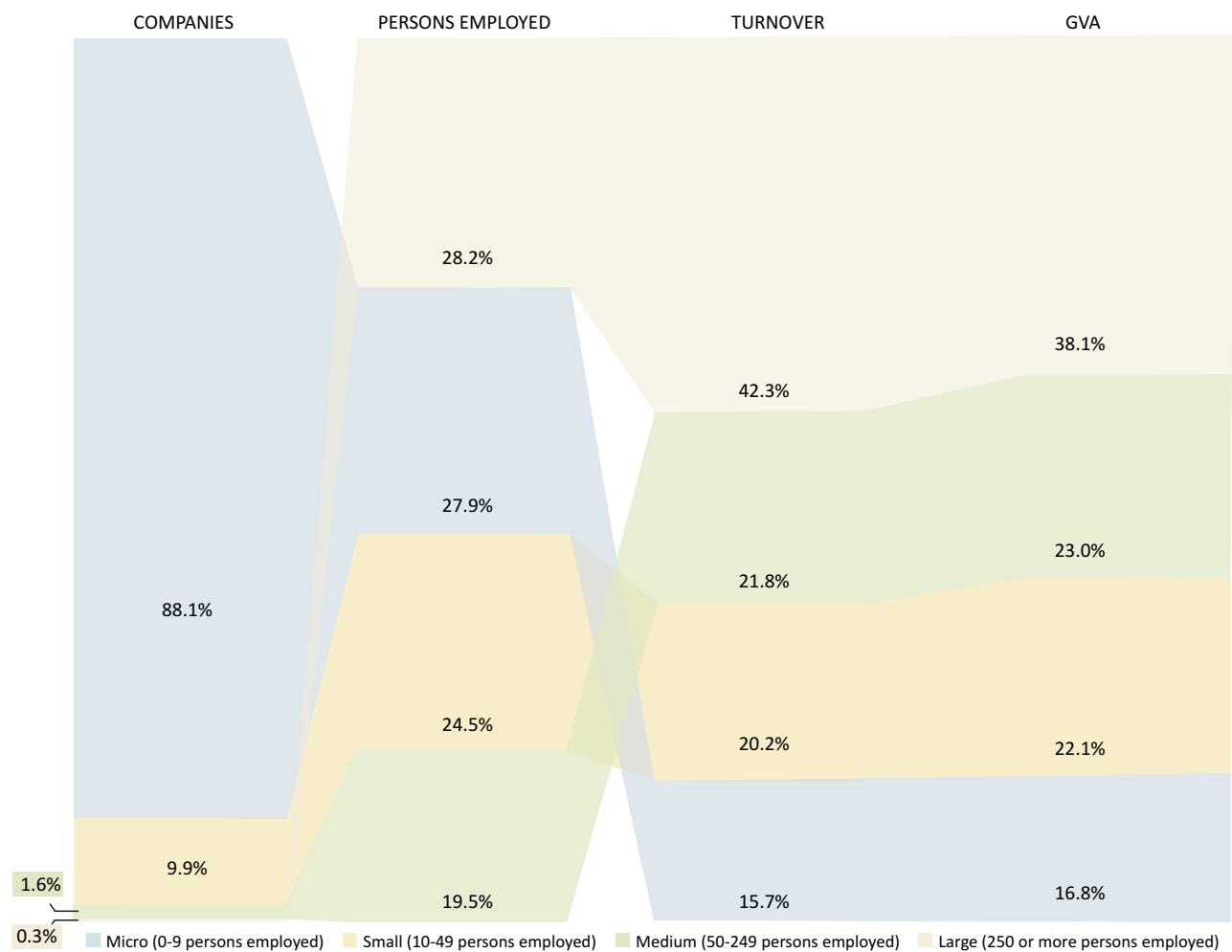
Unemployment rate (total, youth and by sex)



ENTERPRISES

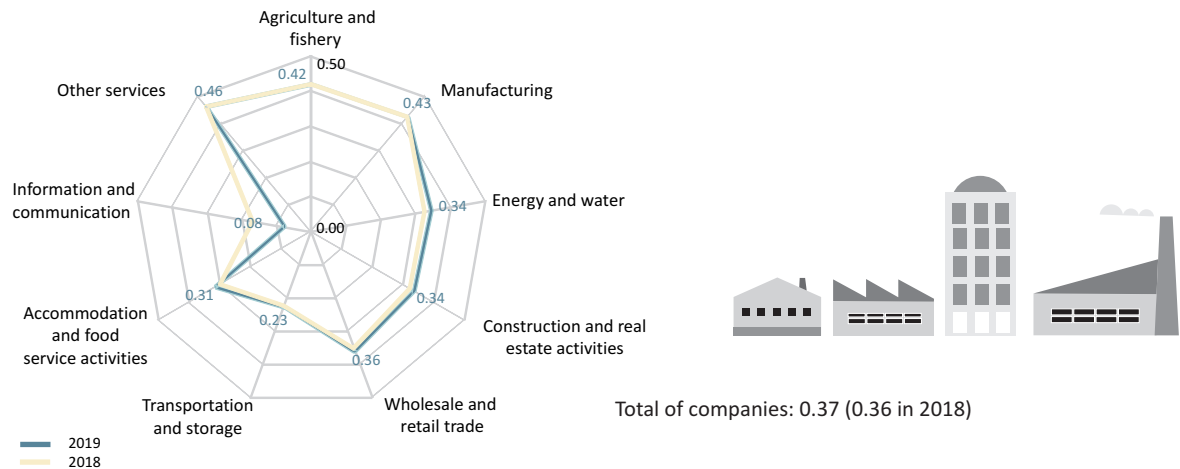
THERE WERE 436,697 NON-FINANCIAL COMPANIES IN PORTUGAL (+5.5% THAN IN 2018). PERSONS EMPLOYED, TURNOVER AND GROSS VALUE ADDED (GVA) GREW BY 4.5%, 4.1% AND 5.9% RESPECTIVELY, CORRESPONDING TO A DECELERATION COMPARING TO THE PREVIOUS YEAR (+5.1%, 6.9% AND +6.4% IN 2018, BY THE SAME ORDER)

Main economic indicators of the non-financial companies, by dimension, 2019



ENTERPRISES

Financial autonomy of the non-financial companies, by economic activity, 2019



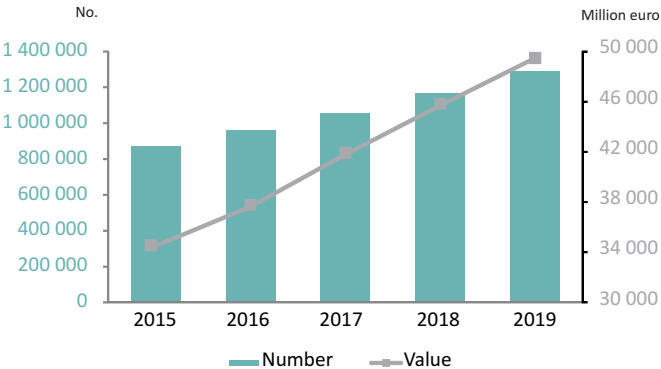
Main economic indicators of the companies with an exporting profile, 2019

	Companies			Persons employed			Turnover			GVA		
	No.						Million euro					
	2019	% in total (export. profile)	Rate change 18/19 (%)	2019	% in total (export. profile)	Rate change 18/19 (%)	2019	% in total (export. profile)	Rate change 18/19 (%)	2019	% in total (export. profile)	Rate change 18/19 (%)
NON-FINANCIAL COMPANIES	436 697		5.5	3 247 365		4.5	396 293		4.1	96 532		5.9
Companies with an exporting profile	26 747		3.2	742 812		3.7	135 823		2.7	30 755		3.5
Agriculture and fishery	748	2.8	9.7	11 915	1.6	16.7	1 197	0.9	17.3	304	1.0	22.7
Manufacturing	6 594	24.7	-0.9	403 648	54.3	1.1	70 675	52.0	2.8	15 477	50.3	-0.2
Energy and water	113	0.4	11.9	6 011	0.8	-7.1	11 315	8.3	-10.1	1 189	3.9	5.9
Construction and real estate activities	2 869	10.7	2.6	61 856	8.3	3.1	5 413	4.0	2.9	2 051	6.7	7.3
Wholesale and retail trade	6 133	22.9	1.9	58 735	7.9	2.5	20 534	15.1	5.2	2 556	8.3	3.1
Transportation and storage	1 995	7.5	-2.9	57 208	7.7	2.1	11 522	8.5	3.1	2 441	7.9	-0.6
Accommodation and food service activities	372	1.4	4.2	9 034	1.2	14.7	633	0.5	15.8	303	1.0	13.8
Information and communication	2 139	8.0	15.7	53 257	7.2	18.5	6 917	5.1	11.3	3 287	10.7	16.1
Other services	5 784	21.6	7.1	81 148	10.9	9.5	7 618	5.6	6.3	3 146	10.2	8.5

ACTIVITY OF THE MULTIBANCO NATIONAL NETWORK

THE MULTIBANCO NETWORK WAS COMPRISED OF 11,645 AUTOMATED TELLER MACHINES (ATMs), CORRESPONDING TO AN INCREASE BY 0.6% COMPARED TO THE PREVIOUS YEAR, CONTRARY TO THE TREND OBSERVED BEFORE

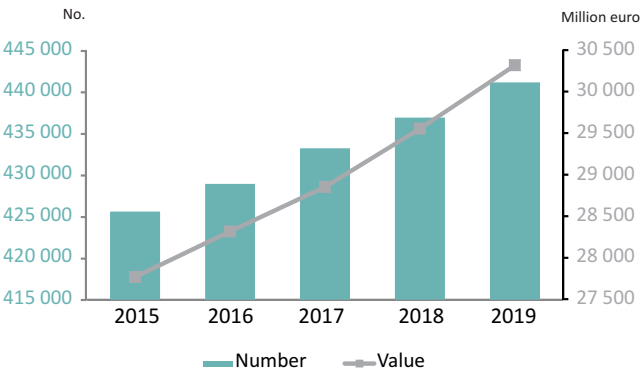
Number and amount of purchases through point-of-sale (POS) terminals



Purchases through point-of-sale (POS) terminals per inhabitant



Number and amount of withdrawals at ATMs of the Multibanco network



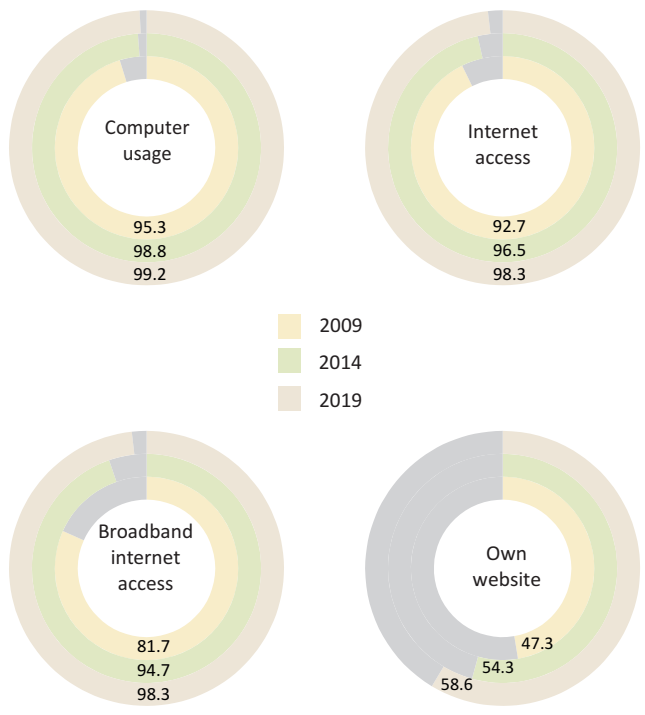
National withdrawals at ATMs per inhabitant



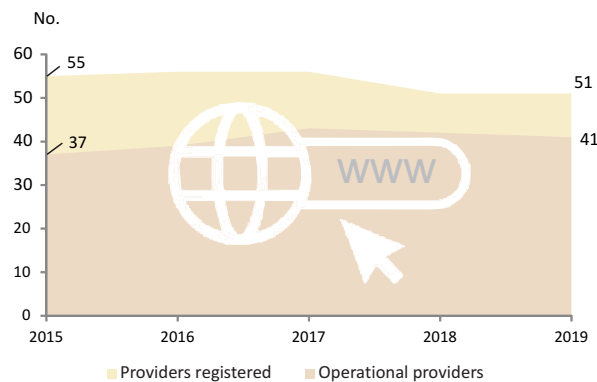
INNOVATION AND KNOWLEDGE

THE PROPORTION OF ENTERPRISES THAT RECEIVED ELECTRONIC ORDERS WAS 16.4%, ALSO REVEALING A DECREASE OF 2.1 P.P. THAN IN 2018.

Information society indicators of enterprises with 10 and more persons employed



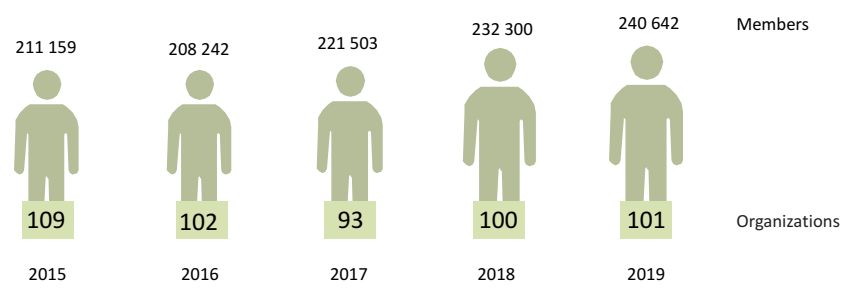
Enterprises providing fixed internet access service (ISP)



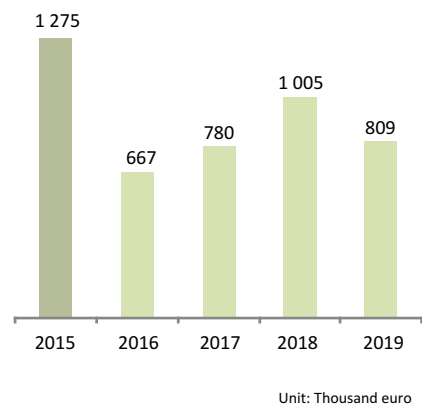
ENVIRONMENT

THE INVESTMENT OF NON-GOVERNMENTAL ORGANIZATIONS FOR ENVIRONMENT DECREASED BY 19.5% COMPARED TO 2018 AND BY 36.5% COMPARED TO 2015

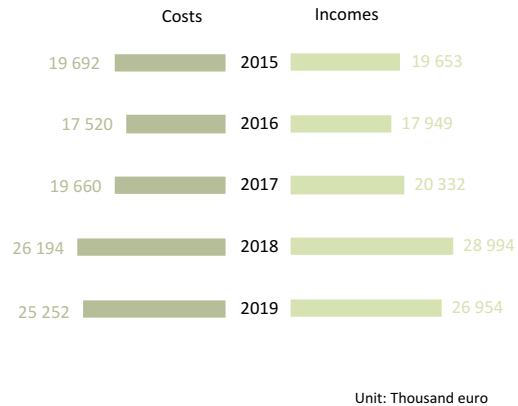
Number of non-governmental organizations for environment and number of members



Investment of non-governmental organizations for environment



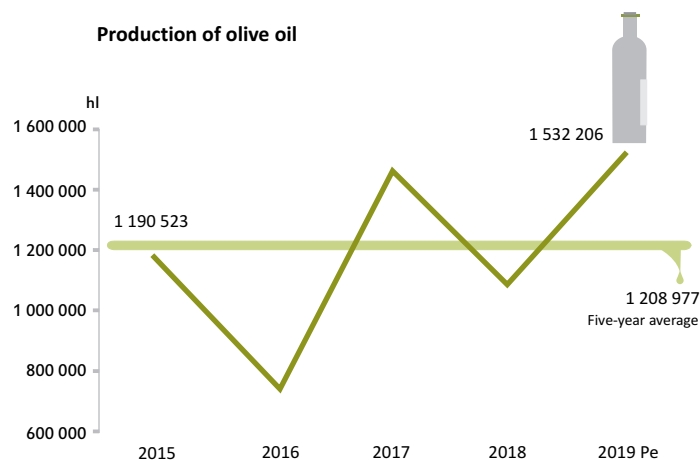
Costs and incomes of non-governmental organizations for environment



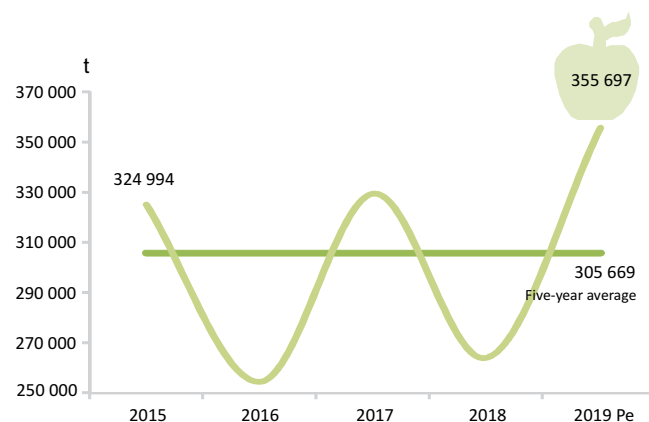
AGRICULTURE AND FISHERY

THE OLIVE OIL REACHED A HISTORICALLY HIGH PRODUCTION AND THE APPLE REACHED THE HIGHEST VALUE OF PRODUCTION SINCE 1986

Production of olive oil



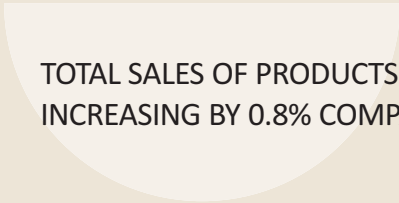
Production of apple



Fishery main indicators

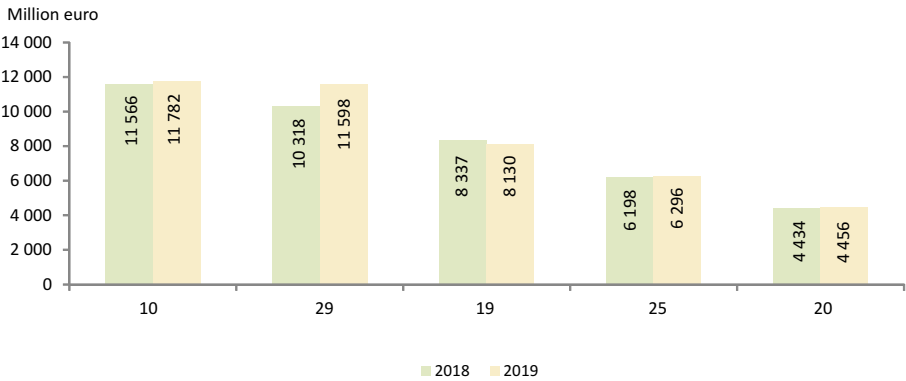
	2018	2019	Rate change 18/19 %
Population			
No. of registered fishermen (Mainland)	14 007	12 488	-10.8
Fishing fleet			
Fishing licensed vessels (no.)	7 855	7 768	-1.1
Fishing registered vessels (no.)	3 944	3 902	-1.1
Fishing effort			
Annual average price of fish landed (Euro/Kg)	2.20	2.08	-5.4
Catches (fresh or chilled fish)			
Quantity (1 000 t)	128	138	7.2
Value (million euro)	292	295	1.2
International trade			
Imports (million euro)	2 202	2 189	-0.6
Exports (million euro)	1 112	1 087	-2.2
Deficit (million euro)	-1 090	-1 102	//

INDUSTRY

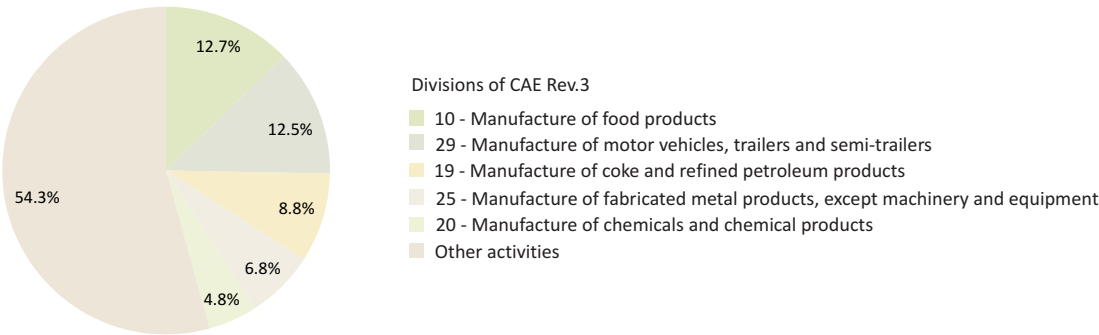


TOTAL SALES OF PRODUCTS AND PROVISION OF SERVICES IN THE INDUSTRY AMOUNTING TO € 90.7 BILLION, INCREASING BY 0.8% COMPARED TO THE PREVIOUS YEAR (+7.1% IN 2018)

Main sales of industrial products (divisions of CAE Rev.3), 2019



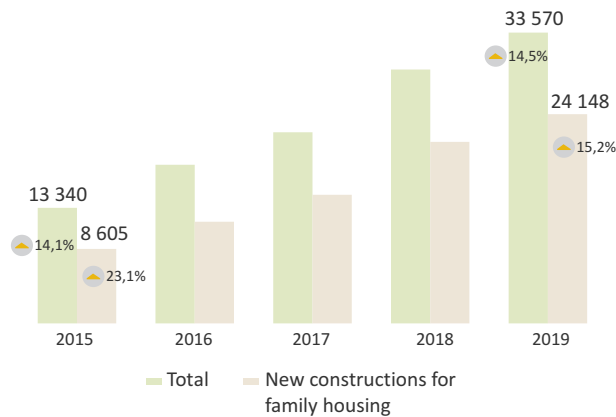
Sales breakdown of industrial products, 2019



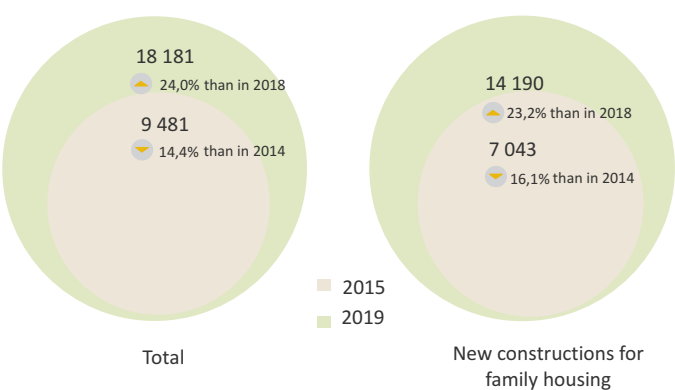
CONSTRUCTION AND HOUSING

THE MEDIAN VALUE PER M² OF FAMILY DWELLINGS SALES GREW 8.5% IN PORTUGAL, WITH THE HIGHEST VALUE OBSERVED IN ALGARVE (€1,655/M²; +8.7% THAN IN 2018)

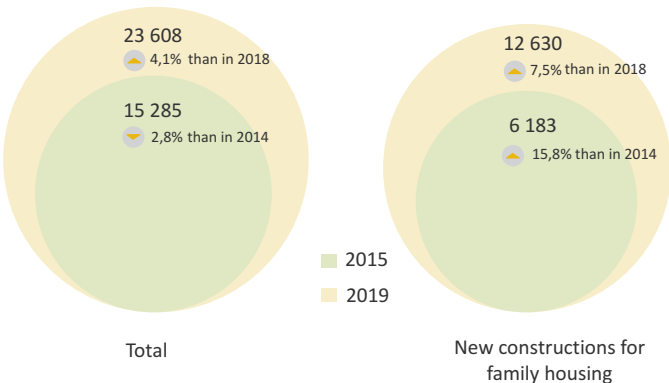
Licensed dwellings



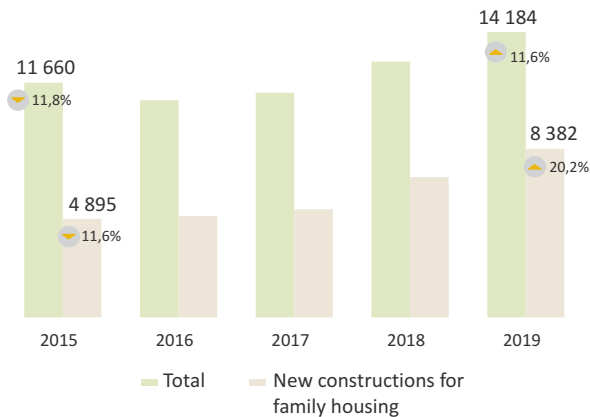
Completed dwellings



Licensed dwellings

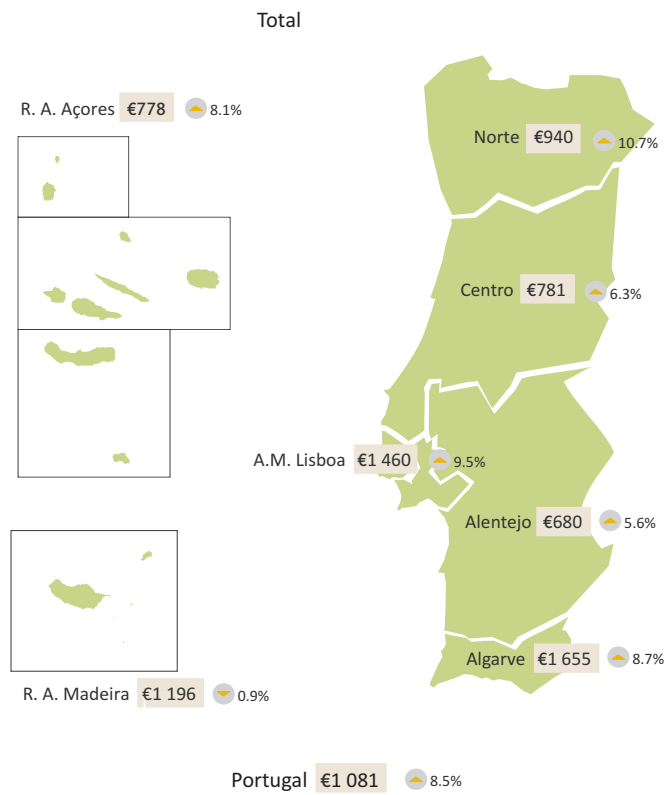


Completed dwellings



CONSTRUCTION AND HOUSING

Median value per m² of dwellings sales by NUTS 2, 2019

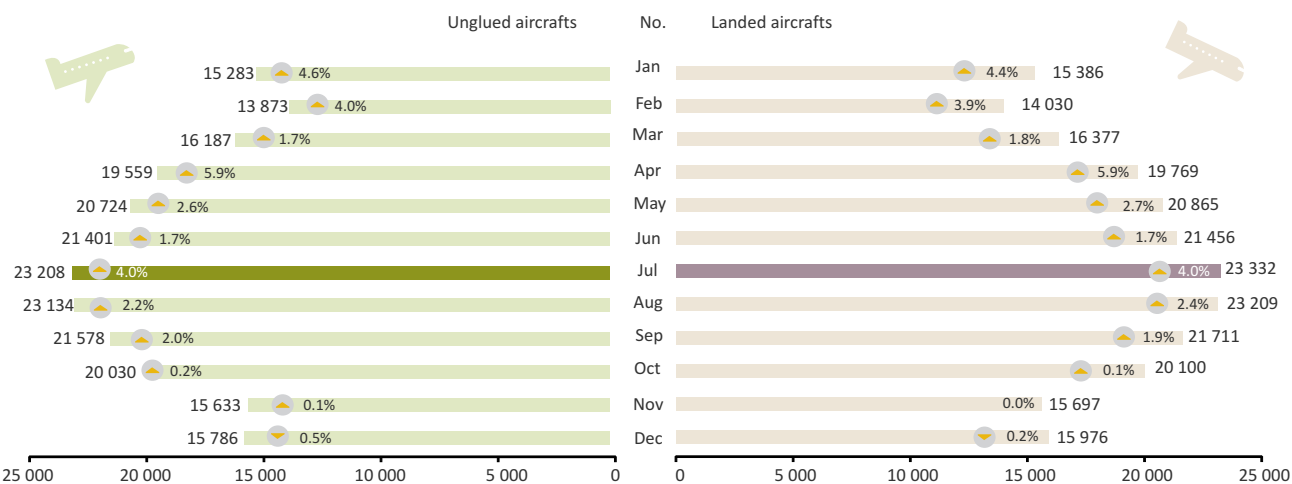


	New dwellings	Rate change 19/18 %	Existing dwellings	Rate change 19/18 %
Portugal	1 183	6.0	1 064	9.4
Norte	1 035	6.5	922	11.5
Centro	9 15	3.7	752	6.7
A. M. de Lisboa	1 898	10.5	1 413	9.7
Alentejo	821	9.2	654	5.0
Algarve	1 780	5.3	1 631	8.9
R. A. dos Açores	803	3.7	769	8.3
R. A. da Madeira	1 288	-1.8	1 180	0.3

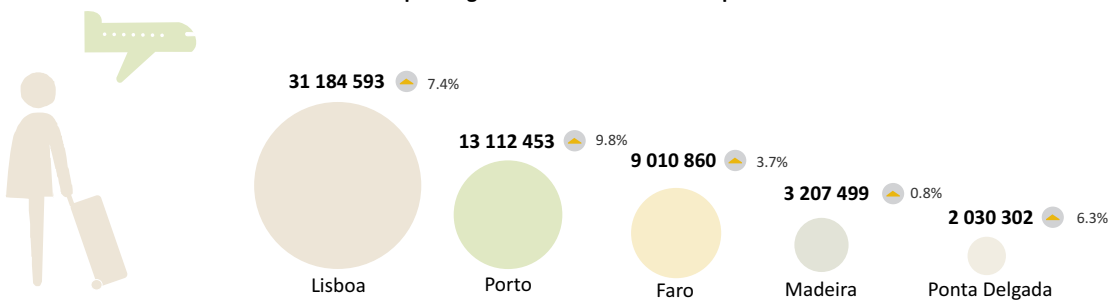
TRANSPORTS

NUMBER OF PASSENGERS ACROSS NATIONAL AIRPORTS EXCEEDED 60 MILLION, CORRESPONDING TO AN INCREASE BY 6.8% COMPARED TO 2018

Unglued and landed aircrafts in the national airports and month-on-month growth rate, 2019



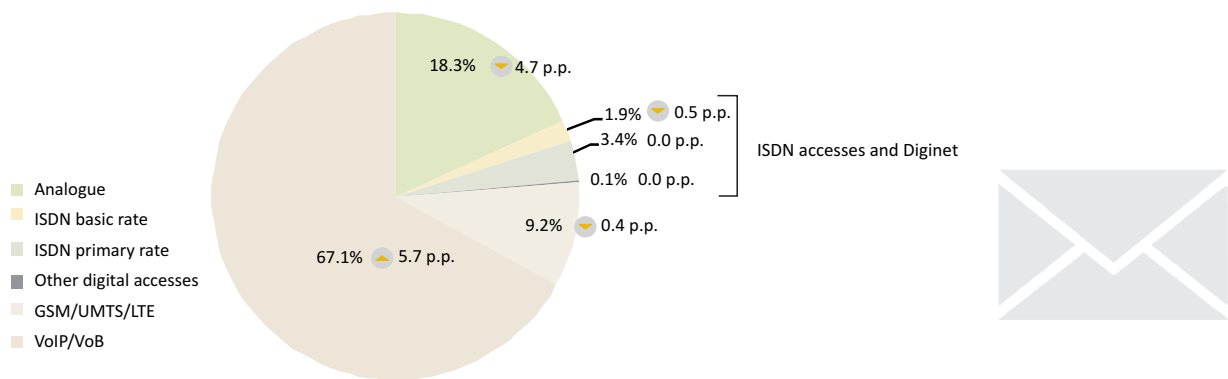
Movement of passengers in the main national airports



COMMUNICATIONS

POSTAL TRAFFIC ORIGINATED IN PORTUGAL KEPT A DOWNWARD TREND STARTED IN THE LAST DECADE AND DECLINED BY 6.7% (-5.8% IN 2018) AT 685.9 MILLION OBJETS. REGARDING ONLY THE PARCELS, THERE WAS A DYNAMIC IN THE OPPOSITE DIRECTION (INCREASES ABOVE BY 10% IN 2018 AND 2019)

Fixed telephone accesses, 2019



Postal traffic

Unit: No.

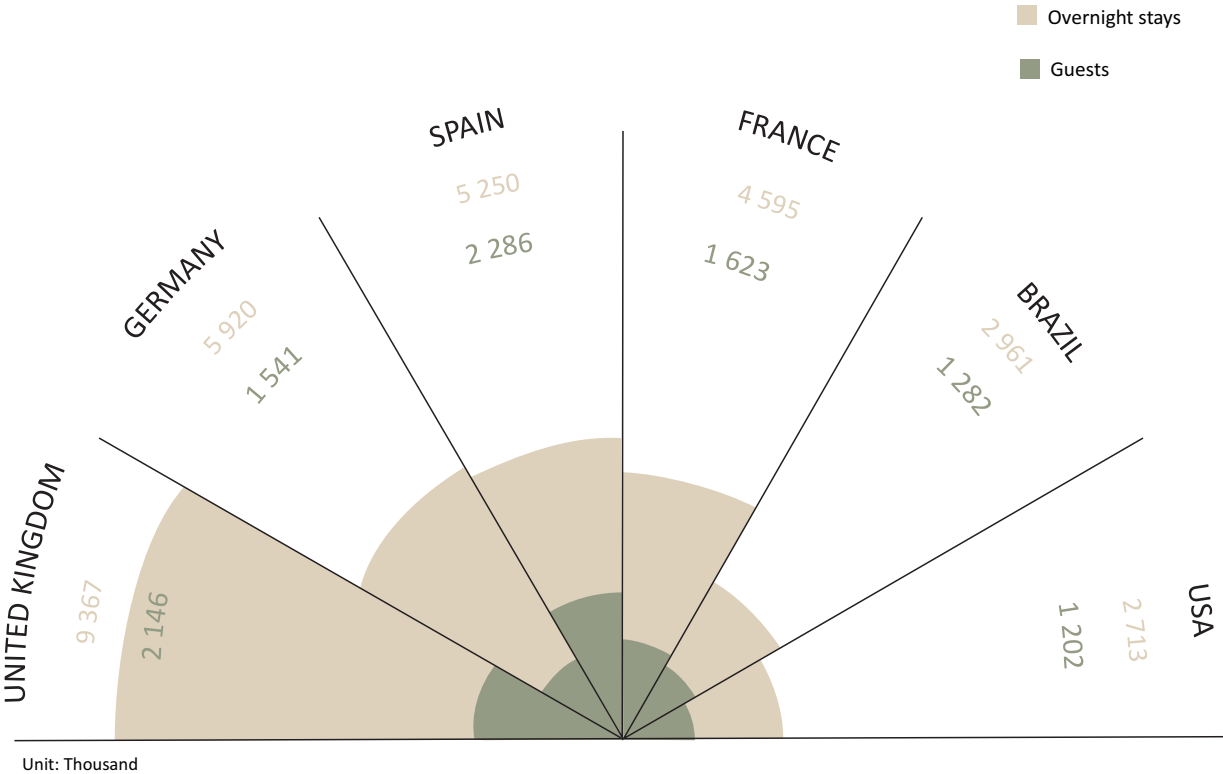
	2015	2016	2017	2018	2019
Total (originated in Portugal)	846 018	822 833	780 377	735 146	685 820
By type					
Correspondence*	806 159	782 619	740 424	691 103	635 869
Parcels	39 859	40 214	39 954	44 042	49 951
By destination					
National	815 081	792 493	749 735	704 183	654 787
International (outgoing)	30 937	30 340	30 642	30 962	31 033
International (entrance)	34 976	37 276	39 711	39 361	44 428

* (includes editorial mail and addressed advertising)

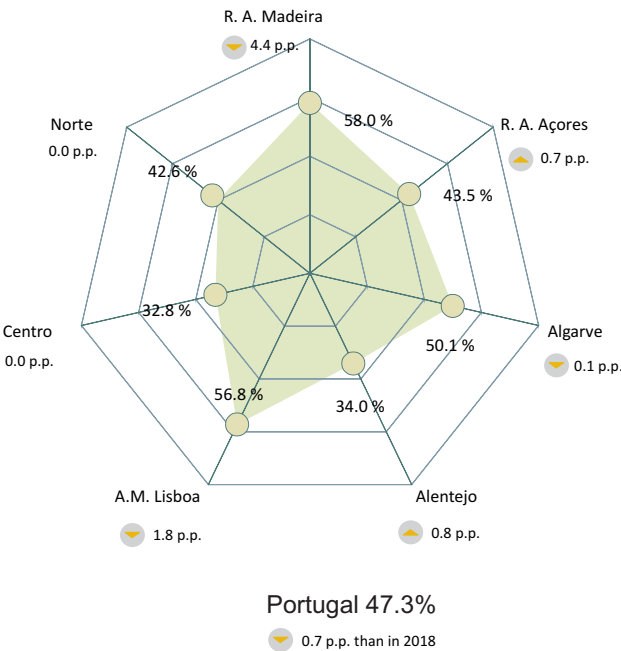
TOURISM

RESIDENTS IN PORTUGAL TOOK 24.5 MILLION TOURISTS TRIPS, THE HIGHEST VALUE IN THE LAST DECADE, STANDING FOR MORE THAN DOUBLE THE RATE OF CHANGE RECORDED IN 2018 (RATES OF CHANGE OF +10.8% IN 2019 AND OF +4.2% IN 2018)

Overnight stays and guests in Portugal, in tourist accommodation establishments, by the 6 main inbound markets, 2019



Net bed occupancy rate, by region NUTS 2, 2019

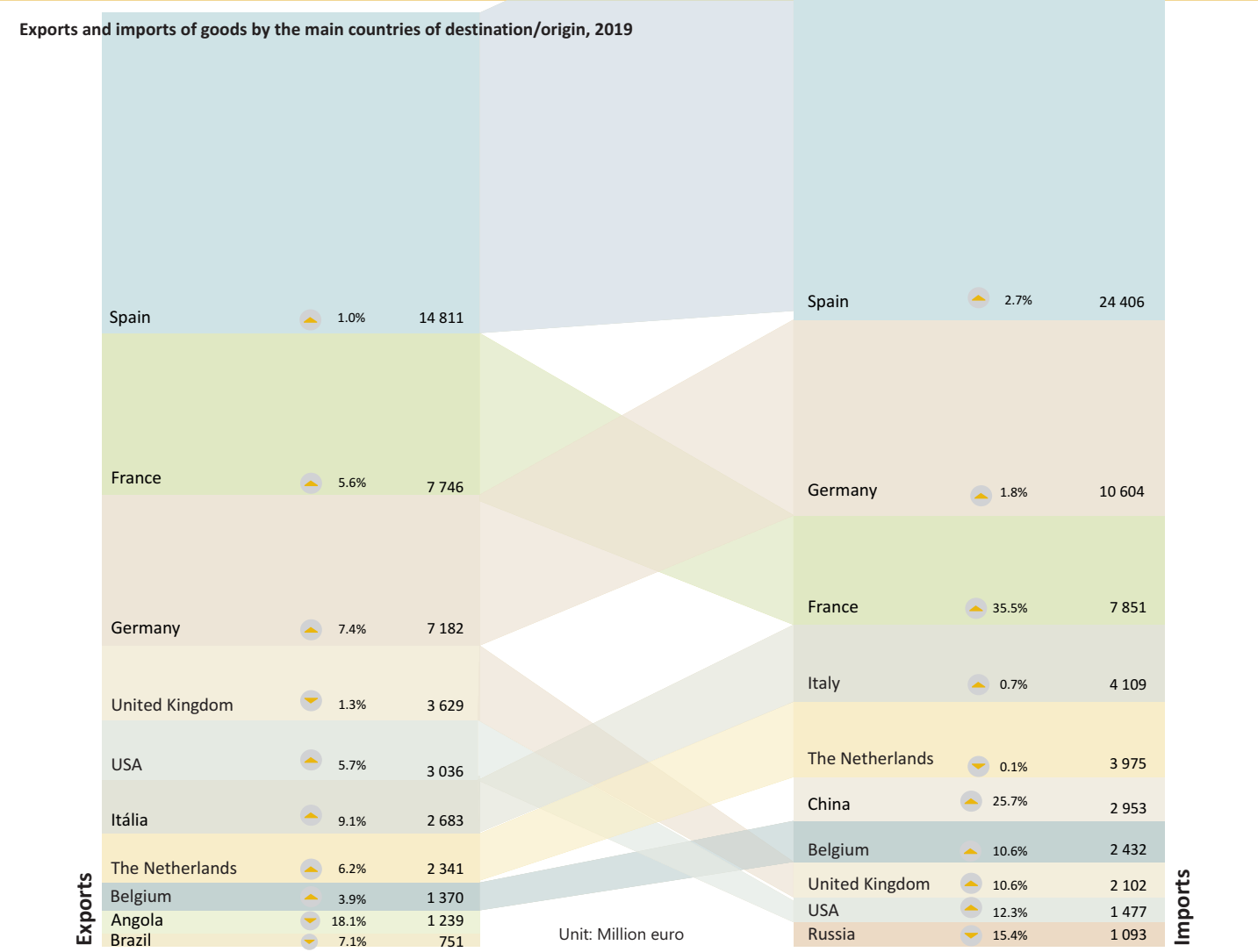



Overnight stays by coastal/non-coastal areas, by region NUTS 2, 2019



INTERNATIONAL TRADE

EXPORTS OF GOODS AMOUNTED TO €59,903 MILLION (+3.5% THAN IN 2018), AND IMPORTS OF GOODS REACHED €79,977 MILLION (+6.0% THAN IN 2018)





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